



Current report No. 9/2021 of April 30, 2021

General legal basis (selected in ESPI):

Art. 17 sec. 1 of MAR - confidential information

Report subject:

Conclusion of annexes to loan agreements.

Report content:

Management Board of P.A. NOVA S.A. informs that on April 30, 2021 he obtained information about the conclusion between the Issuer's subsidiary - Galeria Galena Sp. z o.o. with its seat in Gliwice ("Borrower") and Bank Ochrony Środowiska S.A. with its seat in Warsaw Corporate Center in Katowice ("Bank") of the following annexes:

- 1) an annex to the investment agreement for granting a JESSICA loan of March 19, 2014,
- 2) an annex to the non-revolving loan agreement of March 19, 2014,
- 3) an annex to the non-renewable loan agreement of November 29, 2018.

About the conclusion of the contracts referred to point 1) and 2) the Issuer informed in the current report No. 5/2014 of March 20, 2014, and about the conclusion of the agreement referred to point 3) - current report No. 34/2018 of November 29, 2018.

Pursuant to the concluded annexes, the deadline for the total repayment of the debt resulting from the concluded contracts was extended until March 29, 2034. In order to secure the repayment of the loan, the Borrower undertook to submit a declaration of submission to enforcement.

Legal basis:

Art. 17 sec. 1 of MAR - confidential information