



Current report No. 27/2021 of August 11, 2021

General legal basis (selected in ESPI):

art. 17 (1) of MAR - confidential information

Report subject:

Conclusion of a preliminary real estate sale and lease agreement.

Report content:

Management Board of P.A. NOVA S.A. ("Issuer") informs that on August 11, 2021:

1) The Issuer concluded, as the Seller, with mLeasing Sp. z o.o. with its registered office in Warsaw as the Buyer, a preliminary contract for the sale of real estate located in Ząbkowice Śląskie, on which there is a commercial and service facility with a built-up area of approximately 10,000 square meters ("Property"), the promised contract will be concluded by January 31, 2022;

2) The Issuer's subsidiary - P.A. NOVA Invest Ząbkowice Sp. z o.o. concluded as a Beneficiary with mLeasing Sp. z o.o. with its registered office in Warsaw as the Financing Party, a real estate leasing agreement (building leasing agreement and land leasing agreement), the subject of which is putting the Real Estate into use, the leasing agreement will enter into force by January 31, 2022. The value of the lease agreement is EUR 7,168,000.00.

The leasing contract was concluded for a period of 5 years.

The remaining conditions, including security, do not differ from the market standards used in contracts of this type.

Legal basis:

art. 17 sec. 1 of MAR - confidential information