



## **Current report No. 24/2021 of June 29, 2021**

### General legal basis (selected in ESPI):

art. 17 (1) of MAR - confidential information

### Report subject:

Conclusion of an annex to the overdraft facility agreement.

### Report content:

Management Board of P.A. NOVA S.A. ("Issuer") informs that on June 29, 2021, the signed annex to the loan agreement between mBank S.A. was received at the Company's headquarters. Corporate Branch in Katowice as the Bank, and the Issuer as the Borrower.

The agreement referred to in the preceding sentence was concluded on July 5, 2017, and then was amended by an annex of June 13, 2018, with an annex of 24/06/2019 and the annex of 18/06/2020. Based on the above-mentioned Under the agreement, the Bank granted the Issuer an overdraft facility ("Loan") in the amount not exceeding PLN 13,000,000.00 for the financing of the Borrower's current operations.

Pursuant to the concluded annex to the loan agreement, the deadline for repayment of the Borrower's liabilities was extended by June 29, 2022.

In order to secure the repayment of the loan, the Borrower undertook to submit a declaration of submission to enforcement up to the amount of PLN 19,500,000.00.

The remaining conditions do not differ from the market standards used in contracts of this type.

### Legal basis:

art. 17 sec. 1 of MAR - confidential information