



Current report No. 28/2021 of August 13, 2021

General legal basis (selected in ESPI):

art. 17 sec. 1 of MAR - confidential information

Report subject:

Registration of the merger of the Issuer with the company P.A. NOVA Invest Kłodzko Sp. z o.o. by the registry court

Report content:

Management Board of P.A. NOVA SA ("Issuer", "Acquiring Company") with reference to the current report No. 8/2021 of April 28, 2021 and the current report No. 11/2021 of May 12, 2021, informs that the Issuer was informed about the on July 15, 2021, registration of the merger of PA NOVA Invest Kłodzko Limited liability company with its seat in Gliwice ("Acquired Company") with the Issuer.

The merger of the companies took place pursuant to Art. 492 § 1 point 1) of the Commercial Companies Code ("CCC"), i.e. by acquisition, i.e. transfer of all assets of the Acquired Company to the Acquiring Company without changing the statute of the Acquiring Company and without increasing the share capital of the Acquiring Company, due to the fact that the Company

The acquirer held all the shares of the Acquired Company. Pursuant to art. 494 § 1 of the Commercial Companies Code, the Issuer entered into all the rights and obligations of the Acquired Company on the date of the merger, i.e. on July 15, 2021.

Legal basis:

art. 17 sec. 1 of MAR - confidential information